

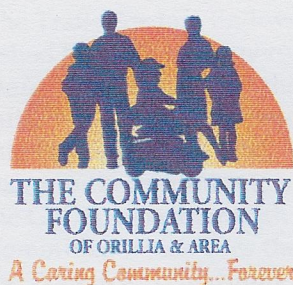
# *Bringing Our Community Together*



*Photo courtesy of Scenicorillia.com*

## *Vision*

The Community Foundation of Orillia & Area enhances the quality of life for the people within our geographical boundaries by using funds entrusted to its stewardship for community improvement. The Foundation encourages the best in all sectors of the community, including: arts and culture, education and research, heritage and the environment, medical and social services.



## **2001 Annual Report**

## *President's Message*


Our Foundation was born in a basket. During a casual dinner conversation, Jim Dykes mentioned his idea of establishing a permanent endowment whose income would be used to assist in the social growth of the community. Jim's companions were so taken by the idea that they spontaneously threw money into an empty breadbasket.

With this annual report, we celebrate our third year of operation. From the \$100.00 that was put in the basket, our endowment funds have grown to almost \$800,000.00. From the 5 dinner companions, we have grown to countless volunteers, donors and supporters.

Like any other three-year-old, we took a few awkward steps this past year, but we overcame the obstacles and had another successful year. Our success is not merely measured by the size of our endowment, but is determined by our impact on the community and the strength of our relationships. To date we have granted more than \$45,000 to assist community groups meet unmet needs and grow social capacity. This past year we also developed partnerships with great organizations like Soldiers' Memorial Hospital Foundation, Trails for Life and the YMCA.

We can be proud of our achievements, but there is still much to be done. I am confident that the Foundation will continue to grow and develop to meet the future needs of our community.

*The people who make it work....*



P. Scott Showers  
President 2001-2002

### *Our Board of Directors & Committees Members As at December 31, 2001*

#### **BOARD OF DIRECTORS**

*Scott Showers, Chair  
Donna Hewitt, Past Chair  
Tom Jarvis, Vice Chair  
Paul Spears, Treasurer  
Sandra Beatie  
Clayton French  
Tony Katarynych  
Dan Landry  
Monika Maizis  
Calvin Stone*

#### **ASSET DEVELOPMENT COMMITTEE**

*Tom Jarvis, Chair  
Jim Dykes  
Geoff Hewett  
Ron Nicholson  
Calvin Stone*

#### **NOMINATING COMMITTEE**

*Jim Dykes, Chair  
Pat Campbell  
Lori Chapman  
Debra Edwards  
Donna Hewitt  
Karen Woolcox*

#### **MANAGEMENT COMMITTEE**

*Paul Spears, Chair  
Tom Jarvis  
Tony Katarynych*

#### **GRANTS COMMITTEE**

*Donna Hewitt, Chair  
Donna Calder Louth  
Clayton French  
Karen O'Coin  
Bill Price  
Audrey Rodger  
Scott Showers  
Sharon Turner*

#### **COMMUNICATIONS & MARKETING COMMITTEE**

*Dan Landry, Chair  
Kathy Hunt, Co Chair  
Jaylene Anderson-Kunka  
Sandra Beatie  
Mark Bisset  
John Lay  
Jack Latimer  
Monika Maizis*

#### **INVESTMENT COMMITTEE**

*Tony Katarynych, Chair  
Bill Adams  
Carol Ivey  
Karen O'Coin  
Paul Spears  
Calvin Stone*

#### **STAFF**

*Deborah Wagner  
Executive Director  
& Secretary of the Board*

*Wendy Readman  
Administrative Assistant*

## *Spotlight On Success*

### Community Partnerships A Key



Mrs. Skid Watson, surrounded by children at the YMCA, was on hand for the announcement of the establishment of the YMCA Skid Watson Endowment Fund.  
*Photo courtesy of Julie Langpeter*

The Orillia YMCA joined The Community Foundation of Orillia and Area (CFOA) in a partnership to establish the YMCA Skid Watson Endowment Fund. The YMCA provided an initial \$70,000 which honours the memory and legacy of Watson, who served the YMCA movement throughout his life.

The Endowment will be administered by the CFOA to ensure that the capital will be retained in perpetuity. The income generated will be used to assist children, single parents and adults with memberships and program costs at the "Y". Skid Watson was a well-loved and respected Orillian who, through his work as Manager of the Y, had a huge impact on the lives of the many people who came in contact with him. He was dedicated to the development of people in spirit, mind and body, the foundation on which today's YMCA is built.

The CFOA is proud to partner with the YMCA in the development and management of this important endowment program.

## *Trails For Life Fund*

The 2000 Millennium gift to our community was the Trails For Life, a 10-kilometre paved trail open to everyone to use for walking, roller-blading, and biking.

The Trails For Life Endowment Fund was established through the generosity of Calvin and Cheryl Stone, and matched by the Millennium Trails Committee, to generate income to support the needed maintenance of the Trail. The benevolence of the community continues to support the Fund through the CFOA, a partner with the Orillia Trails For Life Committee which uses the generated income to keep the Trail in top condition.



*Photo courtesy of Scenicorillia.com*

*These are just two examples of community partnerships that maintain and improve the quality of life for all of us.*

## Supporters



THE ONTARIO TRILLIUM FOUNDATION  
LA FONDATION TRILLIUM DE L'ONTARIO

The Community Foundation of Orillia & Area gratefully acknowledges the financial support of the Ontario Trillium Foundation, an agency of the Ministry of Tourism, Culture and Recreation. The Foundation receives annually \$100 million in government funding generated through Ontario's charity casino initiative. It provides grants to eligible charitable and not-for-profit organizations in the arts, culture, sports, recreation, environment and social service sectors.

In August 2001, The Community Foundation of Orillia & Area was pleased to announce the appointment of Wendy Readman as Administrative Assistant, made possible by the grant from the Ontario Trillium Foundation.



Simcoe North, M.P.P., Garfield Dunlop, left, and Wendy Readman, the new Administrative Assistant for The Community Foundation of Orillia & Area display the plaque the Foundation received from the Ontario Trillium Foundation.

### *Orillia & District Chamber of Commerce*



The Chamber of Commerce's annual Christmas in June Celebrations were held once again at the Port of Orillia with proceeds from the full course Turkey Dinner going to the operating and administration of The Community Foundation of Orillia & Area. Community Foundation Chairman, Scott Showers gets help from elves Natalie Dykes and Laura East decorating a boat for Christmas in June.

*Photo courtesy of Julie Langpeter*

## Type of Funds

In support of our primary role as an endowment organization, The Community Foundation seeks to facilitate charitable giving in accordance with the donors' personal, financial, and philanthropic objectives. In this regard, we work with donors and their advisors to develop gifting strategies and to offer a variety of Fund options to suit different personal and philanthropic objectives.

The following is a summary of the Funds to which donors may direct their contributions.

### **The Community Unrestricted Endowment Fund-**

This important Fund allocates flexibility in matching a donor's philanthropic priorities with Our Community's needs. The Community Endowment Fund enables the Foundation to respond quickly to the areas of urgency within our community. The income is distributed in the form of grants recommended by the Grants Committee and approved by the Board of Directors, in response to applications received from various community organizations.

### **Ontario Endowment For Children And Youth In Recreation Fund**

The Community Foundation of Orillia & Area, in partnership with the Province of Ontario, established this fund to provide a stable, ongoing source of funding to address the recreational and cultural needs of young people. Income from this endowment will be distributed to qualified recipients, on the advice of a knowledgeable grant review advisory committee, including experts in the field of child and youth development. Some examples of the kinds of programs that will be considered for support are after-school cultural and recreation programs, community sports initiatives and neighbourhood playgrounds.

### **Simcoe College Scholarship & Bursary Award Fund**

Established by Georgian College through funds received from the Simcoe College Foundation, this Fund is awarded to enhance higher education opportunities and to increase access to Georgian College programs for students from Orillia and Area..

### **Tom Parish Scholarship Fund**

Scholarship given annually to an Orillia high school graduate who will be attending a college or university to continue studies in either business or the environment, in memory of the late Tom Parish.

### **Salvation Army Camp Newport Fund**

This endowment fund was established to send local children to Camp Newport recognizing that quality recreation plays a significant role in the healthy development of children and youth.

### **Trails For Life Endowment Fund**

A permanent endowment fund to help maintain Orillia's Trails For Life, 10 kilometre multi use paved trail built in 2000 as part of the Millennium celebrations.

### **YMCA Skid Watson Endowment Fund**

This fund was established by the Orillia YMCA to recognize and promote the legacy of an exceptional man, Skid Watson. This Fund will be used each year to assist those children, single parents and adults that are in need of assistance with membership and programs costs at the Orillia YMCA.

**They Had A Dream Fund (Community Foundation's Administration Endowment)** In order to maintain an acceptable level of administration costs on the various funds, an Administration Endowment Fund was established to support the operating and administration of The Community Foundation of Orillia & Area in perpetuity, from the interest proceeds. This Fund was named "They Had A Dream Fund" in honour of two of the Foundation's founders, Mr. Jim Dykes and Mr. Ken Koyama.

Or for donations over \$10,000, our donors may establish a new endowment fund based the criteria listed below:

### **Donor Advised Funds**

The benefactor, benefactor's family, or designates recommend annually to the Board of Directors which charitable organizations should receive the income from the Fund.

### **Designated Funds**

Grants are made to those charitable organizations specified at the time the Fund is established.

### **Field Of Interest Funds**

Funds established by the community foundation to attract contributions for a particular area, e.g. children, education, the arts, or a geographic location, without limitation to a specific organization or beneficiary.

### **Named Funds**

Funds established by, or named for, an individual, family, corporation or other group to carry out the charitable interests of the donor(s) or deceased/honoree.

## **Our Mission**

To enrich the quality of life throughout Orillia & Area by developing and maintaining permanent endowment funds through responsible stewardship; assessing and responding to existing, emerging and changing community needs; providing a means for individuals and organizations with varied interests and levels of giving who want to contribute back to their community both during and after their lifetime; and providing philanthropic leadership in our community.

## **Grants made during 2001**

The Community Foundation of Orillia & Area was able to grant a total of \$20,350 to community projects during the year 2001. These grants, combined with those in 2000, brings our total granting back to our community to \$45,155 in two short years of granting. This total will continue to grow in the years ahead, as community support continues and the Foundation's assets build. The Community Foundation is very pleased to have been able to provide this level of support to our area and believes it does, indeed, make a difference to the community. Grants given during 2001 included:

### **Community Unrestricted Fund**

This Community Unrestricted Fund is an undesignated fund that allows responsibility for selecting recipients of grants to rest with the Community Foundation's Grants Committee and Board of Directors. Grants may be made in any area of philanthropy, including health, education, arts, environment or social services. The Community Unrestricted Fund is the most flexible way of allow the Community Foundation of Orillia & Area to respond to emerging charitable needs.

Crime Stoppers of Simcoe-Dufferin-Muskoka	\$2,000
Orillia YMCA	1,400
Orillia and Area Family Resource Centre	1,300
Couchiching Jubilee House	2,000
Orillia and Area Nutrition Network	2,500
Information Orillia	2,500
The Sharing Place Food Bank	1,500
Orillia Soldiers' Memorial Hospital & Safe Communities Committee	825
Kiwanis Club of Orillia & Advantage Youth 2000	1,500
Orillia & Area Family Resource Centre	1,575

### **Simcoe College Scholarship & Bursary Award Fund**

Established by Georgian College through funds received from the Simcoe College Foundation, this Fund is awarded to enhance higher education opportunities and to increase access to Georgian College programs for students from Orillia and Area.. The following were recipients named from this Fund in 2001:

Jayne E. Kelland	Dental Assisting, Orillia Campus	\$ 750
Vicki L. Wells	Nursing Diploma, Orillia Campus	500
Rebecca A. Foster	Law & Security, Barrie Campus	500
Deborah J. Hart	Communicative Disorders Assistance, Orillia Campus	500

### **Donor Directed Grants**

These grants are donations received for immediate disbursement on behalf of our current donors. These gifts are not part of contributions to our endowment funds.

St. Vince De Paul Society	\$ 333
Orillia YMCA	333
Green Haven Shelter for Women	334

### **They Had A Dream Fund**

In order to maintain an acceptable level of administration costs on the various funds, an Administration Endowment Fund was established to support the operating and administration of The Community Foundation of Orillia & Area in perpetuity, from the interest proceeds. This Fund was named "They Had A Dream Fund" in honour of two of the Foundation's founders, Mr. Jim Dykes and Mr. Ken Koyama.. During the past year income of \$292 from these funds helped to support the work of the foundation.

## Grant Recipients



Photo courtesy of Julie Langpeter

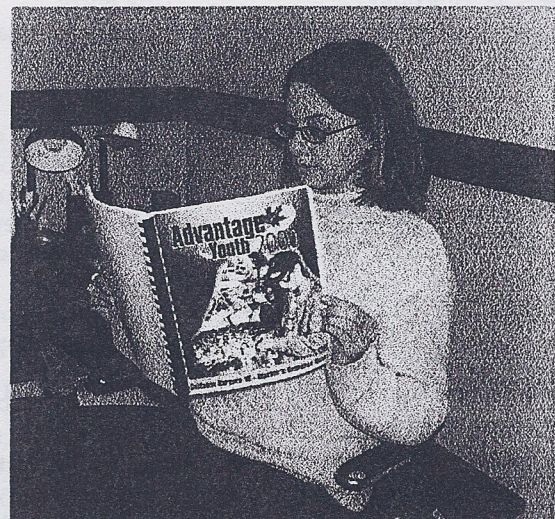
In December 2001, the Community Foundation awarded another \$5,400 in grants to local community groups and organizations from investment proceeds generated on their Community Unrestricted Fund. As of December 31, 2001, these grants coupled with earlier intakes, including one in June 2001, and disbursements from other designated funds, the Foundation has disbursed over \$45,000 back to the community in two short years of granting.

Above, Jennifer White of Advantage Youth 2000, Rick Webster of the Sharing Place Food Bank, Reid Asselstine of the Safe Community Committee, Charmene Ley of Orillia Soldiers' Memorial Hospital, and Karen Brown of the Orillia and Area Family Resource Centre were all recipients of The Community Foundation of Orillia & Area grants. Representing the Community Foundation on the right are Deborah Wagner, Executive Director and Donna Hewitt, Chair of the Grants Committee

### *The Future of our Youth*

The \$1,500 grant issued to the Advantage Youth 2000 program would help in the development of a leadership program and manual that will stress organization, teamwork and communication skills.

The manual, similar to the one being reviewed by Jennifer White (right) will be used in a Grade 10 credit course in career guidance.



# Our Donors

## Community Unrestricted Fund

### Leader

Casino Rama  
City of Orillia

### Partner

Douglas Gardiner  
Home Building Centre ( Leo Tucker)

### Builder

John R. Hurl  
Mundell Funeral Home Ltd.  
Orillia & District Chamber of  
Commerce

### Benefactor

AIM Funds Management Inc.  
Brewery Bay Food Company  
Century 21 Don Campbell Real Estate  
Dick Paterson  
Jim Wilson Chevrolet Oldsmobile  
Orillia Dodge Chrysler Inc.  
Perfect Timing  
Thor Motors 1978 Limited

### Friend

Orillia Volkswagen  
AGF Group of Funds  
AIC Limited  
C.I. Mutual Funds  
Carol A. Ivey, RBC Dominion  
Securities  
Atlas Mutual Funds  
Community Development Corp.  
D. Campbell  
Dalt's Honda  
Davenport Motors  
Deborah Wagner  
Donna Hewitt  
Dundee Investment Management  
E.Cameron Maltby  
E.L. & S. M. Holcomb  
East Side Mario's/1101967 Ontario Inc.  
Edward Konda  
Elliott & Page Mutual Funds  
Fidelity Investments Canada Limited  
Garfield Dunlop  
Global Strategy  
Guardian Group of Funds  
Helen Perry  
Ian Brown  
Jane Teskey  
Ruth Thompson  
Joan Holt  
Judith McCulloch  
Kimberly Dawson  
King Fifth Wheel Canada  
Marjorie Chadwick  
Mary Lou Kirby  
Mary Showers  
Michele Hall

## Community Unrestricted Fund (Cont'd)

Monika Maizis  
Mr. Gord Marsh  
Orillia Martial Arts  
Patsy-Anne Campbell  
Paul & Linda Engeland  
Paul Spears  
Quota Club of Orillia Inc.  
Ross Ferguson  
Simcoe County Chrysler  
Simcoe District Co-op  
Simcoe Mazda  
Spectrum United Mutual Funds Inc.  
Talvest Fund Management  
The Madison County Food & Beverage  
Co. Ltd.  
Travelodge Hotel Orillia (Sundial Inn)  
Valle Shell

## Donor Directed Granting

### Benefactor

Connor Clark & Lunn Foundation

## Ontario Endowment For Children & Youth in Recreation

### Partner

Ministry of Tourism, Culture &  
Recreation  
Douglas Gardiner  
Lauer's Restaurant Equipment

### YMCA Children's Fund

#### Partner

YMCA of Orillia

### Builder

Dorothy & Don Lander

### Benefactor

Guy Burry  
Royal Bank Financial Group  
Foundation

### Friend

AKZO Nobel Coatings Inc.  
Brewery Bay Food Company  
Christine & Tom Jarvis  
Community Development Corp.  
Deborah Wagner  
Donna Hewitt  
East Side Mario's/1101967 Ontario Inc.  
Fountain of Hope  
Kewadin Inn  
Orillia & District Small Business  
Assoc.  
Orillia Collegiate Fund - ODCVI  
Orillia Highwayman Inn  
Travelodge Hotel Orillia (Sundial Inn)

## Operating & Administration

### Patron

Casino Rama

### Partner

Community Foundations of Canada  
The Madison County Food & Beverage  
Co. Ltd.  
The Ontario Trillium Foundation

### Builder

Pliant Corporation (formerly Uniplast)

### Benefactor

Brewery Bay Food Company  
Brewery Bay Old Timers Hockey Club  
Calvin & Cheryl Stone  
Connor Clark & Lunn Private Capital  
Management  
Don MacAllister  
G.B. Cragg Insurance  
Orillia & District Chamber of  
Commerce  
P.D. Murphy Jewellers  
Robert Brown  
Stone Briar Homes Ltd.  
W. Kirby Wagg

### Friend

908211 Ontario Inc.  
AIC Limited  
AIM Funds Management Inc.  
Alice T. Bieser  
Bessie, Jean & Donna Andreson  
Carmen Bisson  
Carol A. Ivey, RBC Dominion  
Securities  
Community Development Corp.  
Corporation of the Township of  
Ramara  
David & Glenda Newland  
David Longden  
Donna Brookes  
Donna Hewitt  
Dorcas Craigie  
Doreen A. McVey  
Dowe Egberts Coffee Systems Ltd.  
Dynamic Mutual Funds  
E.L. & S. M. Holcomb  
EFI Financial Services  
Fidelity Investments Canada Limited  
Flossie Smith & Family  
Glen W. Phelps  
Harry Barons  
Heather Leatherdale  
Helen Perry  
Hugh & Shirley White  
Joan Minter  
John & Hilda Alexander  
Lauer's Restaurant Equipment  
Lois Menu

# We Couldn't Do it Without You!

## Operating & Administration

(Cont'd)

### Friend

Louise Payne  
Margaret N. Aitken  
Marion Aitken  
Mary Brown  
Mr. & Mrs. D. H. Wilson  
Paul Spears  
Ron N. Clarke  
Ross Dixon Financial Services  
Royal Host Real Estate - Travelodge  
Rudy & Jane Huften  
Scott Showers  
Slobodan & Spomenka Spasojevic  
Spectrum United Mutual Funds Inc.  
Standard Life  
Synergy Asset Management  
The Martel's Rock n' Roll Show  
The Severn Township Millennium  
Committee  
William & Eileen Brown  
William Farrar

## Salvation Army Camp Newport Fund

### Friend

Remi Dallaire Construction Limited  
Robert Brown  
Douwe Egberts Coffee Systems Ltd.  
Heritage Coffee Co. Ltd.  
Kris Thor  
The Madison County Food & Beverage  
Co. Ltd.

## Simcoe College Scholarship & Bursary Award Fund

### Patron

Georgian College

## They Had A Dream Fund

### Partner

Douglas Gardiner

### Benefactor

Scott Showers  
The Madison County Food & Beverage  
Co. Ltd.

## They Had A Dream Fund

(Cont'd)

### Friend

Donna Hewitt  
Douwe Egberts Coffee Systems Ltd.  
Kris Thor  
Heritage Coffee Co. Ltd.  
Remi Dallaire Construction Limited  
Robert Brown

## Tom Parish Scholarship Fund

### Benefactor

Canadian Tire Corporation Limited  
David G. Beaton  
GLH Holdings Limited  
Victor Lockerbie

### Friend

911256 Ontario Inc.  
Alannah & Doug Langlois  
Apple Auto Glass  
Aubrey J.F. Ford & Associate  
Barb & Bill English  
Barbara & Alan Watt  
Brewery Bay Food Company  
Browne's Esso  
Cash Plus Services (Orillia)  
Chaywood Holdings Ltd.  
Chrisandra Firth Law Office  
Clayton French  
Dave Beckett  
Dick Paterson  
Doner Developments Limited  
Douwe Egberts Coffee Systems Ltd.  
Dr. Michael Tangnay  
E.L. & S. M. Holcomb  
Edwin Emond  
Herbert H. & Elizabeth Chafey  
Heritage Coffee Co. Ltd.  
J. Alex Wilson  
James D. Dearden  
James L. Graham  
Jim Bieser  
June Parish  
Kris Thor  
Michael Monteith Enterprises Limited  
Neville Monteith  
Nor-Weld Ltd.

## Tom Parish Scholarship Fund

(Cont'd)

### Friend

Remi Dallaire Construction Limited  
Robert Brown  
Steve Rickard  
The Madison County Food & Beverage  
Co. Ltd.  
Victor & Winifred Rolt  
Victoria & Ron Cescon

## Trails For Life Fund

### Builder

Calvin & Cheryl Stone

## YMCA Skid Watson Endowment Fund

### Patron

YMCA of Orillia

## Memorial Donations

*In Memory of:*

Chris Mills  
Eileen Greenhalgh  
Frances Clarke  
Grace M. Marshall  
Helen Neufeld  
Ken Howes  
Mark Johnston  
Ronald Nichols Manners  
Sheila Collins  
William B. Stephensen

## Celebratory Donations

*In Honour of::*

Joy Skinner

## FOUNDERS CIRCLE

<i>Leader</i>	Over	\$100,000	<i>Patron</i>	\$50,000	<i>Builder</i>	\$5,000
<i>Champion</i>		100,000	<i>Partner</i>	10,000	<i>Benefactor</i>	1,000
					<i>Friend</i>	Under 1,000

# Financial Highlights – 2001

## STATEMENT OF FINANCIAL POSITION As at December 31, 2001

	2001	2000
<b>ASSETS</b>		
Cash	\$ 27,375	\$ 22,050
Receivables	1,356	–
Investments	<u>\$789,712</u>	<u>\$673,104</u>
	<u>\$818,443</u>	<u>\$695,154</u>
<b>LIABILITIES</b>		
Payables & accruals	\$ 2,662	\$ 2,005
Kiwanis Club of Orillia Managed Fund	10,702	–
Deferred contributions	<u>5,384</u>	<u>2,897</u>
	<u>18,748</u>	<u>4,902</u>
Net Assets		
Restricted for endowment purposes	721,032	621,858
Unrestricted	<u>78,663</u>	<u>68,394</u>
	<u>\$818,443</u>	<u>\$695,154</u>

## STATEMENT OF OPERATIONS As at December 31, 2001

	Budget	2001	2000
<b>REVENUE</b>			
Donations	\$35,712	\$64,035	\$45,029
Special Events & Other	–	964	11,914
Investment Income	<u>11,920</u>	<u>19,003</u>	<u>23,696</u>
	47,632	84,002	80,639
Grants & Disbursements	<u>–</u>	<u>20,680</u>	<u>16,825</u>
	47,632	63,322	63,814
<b>ADMINISTRATIVE EXPENDITURES</b>			
Administrative	44,350	47,599	39,292
Promotion	600	1,932	6,960
Leadership Programs	<u>400</u>	<u>3,522</u>	<u>5,527</u>
	45,350	53,053	51,779
Excess of revenue Over expenditures	<u>\$ 2,282</u>	<u>\$10,269</u>	<u>\$12,035</u>

### Net Assets restricted for endowment purposes

Community Unrestricted Fund	\$509,203	\$ 500	\$509,703 **
Simcoe College Scholarship & Bursary Award	50,000	–	50,000
Tom Parish Scholarship	17,250	625	17,875
They Had A Dream Fund	4,700	–	4,700 **
Salvation Army Camp Newport	1,250	–	1,250
Ontario Endowment for Children & Youth in Recreation	39,455	22,967	62,422 **
YMCA Skid Watson	–	70,000	70,000
Trails For Life	–	5,082	5,082
	<u>\$621,858</u>	<u>\$ 99,174</u>	<u>\$721,032</u>

\*\* Not included are investments of appreciated securities donated to these funds, but not yet divested.

The Foundation auditors are Grant Thornton. Audited financial statements are available on request from the Foundation Office.

### Charitable Receipts

The Foundation is a registered charity (Reg. Charitable No. 86803 8951 RR0001) and donations are eligible for an income tax receipt.

# *Applying for a Grant*

## *Process*

Applications are invited from charitable organizations from the Community Foundation's geographical boundaries, which includes the following municipalities located in the Province of Ontario, in the County of Simcoe; City of Orillia, Mnjikaning First Nations, Ramara Township, a portion of Oro-Medonte Township (just north of Oro Station and to the east of and including Coldwater) and Severn Township .

Grants from the Community Unrestricted Fund are distributed twice a year, in June and December, which deadlines in March and September respectively. Intakes for other funds are advertised according to their terms of reference.

The Community Foundation's Grants Committee disperses the available funds in a manner considered most beneficial to the community as a whole.

The Grants Committee makes recommendations to the Board of Directors, who approve all funding.

## *Grant Making Criteria*

Funds will be distributed based on the needs and interests of the community as determined by the Grants Committee and Board of Directors from time to time.

Granting of funds will be limited only by the following:

- a) funds may only be given to programs and organizations that:
  - i. are registered charities as defined by Canada Customs & Revenue Agency;
  - ii. service the geographic area of the Foundation and the funds must be used to service individuals, groups, events and projects or for the purchase of goods and services to be used within the said geographic area; and
  - iii. self sustainable beyond the Foundation's grant
  
- b) funding is ineligible for:
  - i. political parties or used for lobbying or other political activities and purposes.

## *Application Forms*

Application Forms are available at the Foundation Office, 6 West Street, North, 4th Floor, Orillia, Ontario or call 705-325-4903.

*"It is more difficult to give money  
away intelligently than it is to  
earn it in the first place."*

**Andrew Carnegie**








**G.B. CRAGG**




## Healthy Communities are Built on Strong Foundations



### THE COMMUNITY FOUNDATION OF ORILLIA & AREA

We salute the community leaders who understand the business of philanthropy. With the contribution of these visionaries, your community foundation is stronger than ever and building better tomorrows - Thank you!

*A Caring Community...Forever*

6 West Street North Box 2525 Orillia Ontario L3V 7A3  
705-325-4903 cfoa@csolve.net

THE ONTARIO TRILLIUM FOUNDATION  
LA FONDATION TRILLIUM DE L'ONTARIO





**PLIANT CORPORATION**







